

MMA Capital Announces Move to NASDAQ

BALTIMORE, Oct. 6, 2014 /PRNewswire/ -- MMA Capital Management, LLC (OTCQB: MMABD) ("MMA Capital" or the "Company"), a Delaware limited liability company, today announced that the Company will commence trading on the NASDAQ Capital Market exchange ("NASDAQ"), operated by The NASDAQ OMX Group, Inc. (NASDAQ: NDAQ), beginning Thursday, October 9, 2014.

In order to list on NASDAQ, the Company was required to meet a number of financial, reporting, trading and governance hurdles, including a minimum bid price which was met following the Company's reverse stock split on September 29, 2014. Michael Falcone stated, "We are happy to partner with such an established and prestigious exchange as NASDAQ. It's long been our goal to become eligible for a national exchange and it's our belief that the added liquidity and the positive perception associated with trading on NASDAQ will create long-term benefits for shareholders." Effective at the time we join NASDAQ we will also change our trading symbol to "MMAC" to better match our recent name change.

Cautionary Statement Regarding Forward-Looking Statements

This Release contains forward-looking statements intended to qualify for the safe harbor contained in Section 21E of the Securities Exchange Act of 1934, as amended. Forward-looking statements often include words such as "may," "will," "should," "anticipate," "estimate," "expect," "project," "intend," "plan," "believe," "seek," "would," "could," and similar words or are made in connection with discussions of future operating or financial performance.

Forward-looking statements reflect our management's expectations at the date of this Release regarding future conditions, events or results. They are not guarantees of future performance. By their nature, forward-looking statements are subject to risks and uncertainties. Our actual results and financial condition may differ materially from what is anticipated in the forward-looking statements. There are many factors that could cause actual conditions, events or results to differ from those anticipated by the forward-looking statements contained in this Release. These factors include changes in market conditions that affect the willingness of potential investors or lenders to provide us with debt or equity, changes in market conditions that affect the value or marketability of assets we own, changes in market conditions or other factors that affect our access to cash that we may need to meet our commitments to other persons, changes in interest rates or other conditions that affect the value of mortgage loans we have made, changes in interest rates that affect our cost of funds, tax laws, environmental laws or other conditions that affect the value of the real estate underlying mortgage loans we own, and changes in tax laws or other things beyond our control that affect the tax benefits available to us and our investors. Readers are cautioned not to place undue reliance on forward-looking statements. We have not undertaken to update any forward-looking statements in this Release.

MMA CAPITAL: INTEGRITY. INNOVATION. SERVICE.
www.mmacapitalmanagement.com

SOURCE MMA Capital Management, LLC

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